



BURLINGTON NORTHERN RAILROAD

LAW DEPARTMENT

3800 Continental Plaza
777 Main Street
Ft. Worth, Texas 76102

(817) 878-2385
Docket No. SLSF 75366

FEDERAL EXPRESS

February 6, 1991

1-043A025

Ms. Mildred R. Lee, Recordations
Interstate Commerce Commission
Room 2303
Twelfth and Constitution Ave., N.W.
Washington, D.C. 20423

8824-C
FEB 12 1991 2 05 AM

INTERSTATE COMMERCE COMMISSION

Re: Document for Recordation: Statement of New Road
Numbers Dated February 5, 1991

Dear Ms. Lee:

I am enclosing an original and one verified copy of the document described below to be recorded pursuant to Section 11303, Title 49 of the United States Code.

This document is a Statement of New Road Numbers, a secondary document, dated February 5, 1991. The primary document to which this is connected was recorded under Recordation No. 8824 on May 16, 1977.

The names and addresses of the parties to the transaction are:

Assignee: Metropolitan Life Insurance Company
One Madison Avenue
New York, New York 10010

Vendee: Burlington Northern Railroad Company
3800 Continental Plaza
777 Main Street
Fort Worth, Texas 76102

A general description of the equipment covered by the enclosed Statement of New Road Numbers is shown on Exhibit A of said document.

Ms. Mildred R. Lee
February 6, 1991
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A fee of \$15.00 is enclosed. Please return to the undersigned the original and any extra copies not needed by the Commission for recordation.

A short summary of the document to appear in the index follows:

Statement of New Road Numbers dated February 5, 1991, to reflect change in numbers with respect to the equipment described on Exhibit A of said document (amendment to ICC Recordation No. 8824, recorded on May 16, 1977).

Very truly yours,

A handwritten signature in cursive script that reads "Rebecca R. Martin".

Rebecca R. Martin
Legal Assistant

RRM/th/FINA0227.DOC
Enclosures

VERIFICATION

STATE OF TEXAS)
)
COUNTY OF TARRANT)

ss.

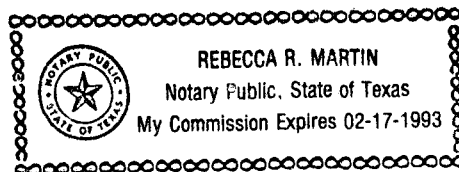
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INTERSTATE COMMERCE COMMISSION

Francis T. Kelly, Securities and Finance Counsel,
Burlington Northern Railroad Company, being duly sworn,
deposes and states that he has compared the attached copy
with the original document and has found the copy to be
complete and identical in all respects to the original
document.

Francis T. Kelly
Francis T. Kelly

Subscribed and sworn to before me
this 6th day of February, 1991.

Rebecca R. Martin
Notary Public in and for the
State of Texas



ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY
CONDITIONAL SALE AGREEMENT AND
AGREEMENT AND ASSIGNMENT (NO. 97)

Dated April 1, 1977

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By and Between

INTERSTATE COMMERCE COMMISSION

METROPOLITAN LIFE INSURANCE COMPANY, Assignee

and

ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY
(now BURLINGTON NORTHERN RAILROAD COMPANY)

STATEMENT OF NEW ROAD NUMBERS

Pursuant to Article 7 of the above-referenced Agreement, notice is hereby given that the original road numbers of the subject equipment have been changed to the new numbers as set forth on the attached Exhibit A.

DATED: February 5, 1991

BURLINGTON NORTHERN RAILROAD COMPANY

William J. Krasky

William J. Krasky
Manager, UMLER Files

ATTEST:

Victoria Hall
Assistant Secretary

Previous SLSF Number

New BN Number

COVERED HOPPER CARS (14 Total)


SLSF 78234	BN 438334
SLSF 78237	BN 438337
SLSF 78241	BN 438341
SLSF 78245	BN 438345
SLSF 78262	BN 438362
SLSF 78345	BN 438445
SLSF 78352	BN 438452
SLSF 78371	BN 438471
SLSF 78378	BN 438478
SLSF 79807	BN 445707
SLSF 79816	BN 445716
SLSF 79901	BN 445801
SLSF 81144	BN 445944
SLSF 81180	BN 445980

BOXCAR (1 TOTAL)

SLSF 700273	BN 732873
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STATE OF KANSAS)
)
COUNTY OF JOHNSON) ss.

On this 5th day of February, 1991, before me personally appeared William J. Krasky, to me personally known, who, being by me duly sworn, says that he is Manager, UMLER Files, of Burlington Northern Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public in and for the
State of Kansas

